

NYU Stern

Topics in Private Equity Finance

Summer 2016

Topics

	Class	Date	Cases/ Readings	Author	Required Case Pages	Required Exhibit Pages	Optional Case Pages	Optional Exhibit Pages	HBSP Doc. No.	UVA Doc. No.
Risk & Return, PE Investment Strategies	1	16-May	Case Yale Investment Office: February 2015	Josh Lerner	17		11		9-812-062	
Fund Structure		Reading	The Basics of Private Equity Funds	Susan Chaplinsky	13				UV6986	
		Sub-total			30	11	0	0		
Fund Structure (Continued)	2	23-Jun	Case Altoona State Investment Board	Lerner & Nathaniel Burbank	7		1		9-813-100	
Fundraising, First time Funds		Case	Francisco Partners	Lerner & David Gallo	12		9		9-200-063	
			Valuation Of Late Stage Companies And Buyouts*	Susan Chaplinsky & Shikha Khetrepal			15	9	UV5637	
		Sub-total			19	10	15	9		
LBOs, Due Diligence, Valuation, Leverage,Exit	3	6-Jun	Case Berkshire Partners: Bidding for Carter's	Malcolm Baker & James Quinn	6		8		9-205-058	
		Reading	A Note on Valuation in Private Equity Settings*	Lerner & John Willinge	11		10		9-297-050	
		Sub-total		Sub-total	17	18	0	0		
			Distribute Mid-term End of Class							
Value Creation	4	13-Jun	Case The Hertz Corporation (A)	Timothy A. Luerhman & Douglas C. Scott	10		8		9-208-030	
LBO Failure, Due Diligence, Governance		Case	Regal Cinemas LBO (A)	Malcolm S. Salter	13		7		9-902-019,9-902-020	
PE Securities, Comments on Venture Capital		Reading	A Note on Private Equity Securities	Lerner & Hardyman			8	0	9-200-207	
		Reading	Strategies for Learning From Failure	Amy C. Edmondson			6	0	HBR Reprint R1104B	
		Sub-total			23	15	14	0		
			Mid-term Due Beginning Class							
LBO, Market Conditions	5	20-Jun	Case The Buyout of AMC Entertainment	Susan Chaplinsky, Vikram Patra & Stephan Oppenheimer	11		15		UV0473	UVA F-1508
Value Creation, Exit Alternatives, Timing		Case	Brazos Partners and the Tri-Northern Exit	Matthew Rhodes-Kropf & Burbank	12		12		9-813-157	
		Reading	Value Acceleration: Lessons from Private-Equity Masters	Paul Rogers, Tom Holland & Dan Hass			6	0	HBR Reprint R0206F	
		Reading	Private Equity Exits	Paul A. Gompers & Timothy Dore			8	0	9-213-112	
		Sub-total			23	27	14	0		
IPO, Choice of Market	6	27-Jun	Case Warburg Pincus and emgs: The IPO Decision (A)	Hardyman & Leamon	13		9		9-807-092,9-808-046	
PE Firm Strategies, Public Private Equity		Case	The Blackstone Group's IPO	Hardyman, Lerner & Leamon	15		11		9-808-100	
		Reading	The IPO Process: Before and After the JOBS Act	Chaplinsky			9	2	UV6744	UVA F-1700
		Sub-total			28	20	9	2		
		Total			140	101	52	11		
		Average Per Class			23	17	9	2		
			Distribute Final							
		5-Jul	Final Due 6 pm							

* Excludes End Notes

* One or both of the two valuation related readings should both be read before attempting valuation work for Class 3.